



Streamline™ ERP

2024.3 Release Notes

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Mobile Sales Application - NEW

Enhancement

We have developed a new application called Mobile Sales.

- Mobile Sales is available as a replacement for the existing handheld devices.
- Mobile Sales enables you to create sales orders and vendor-managed inventory (VMI) orders externally and have them submitted to Streamline ERP for processing.
- Mobile Sales is linked to two new sub-modules:
 - MVM - mobile sales for VMI.
 - MWH - mobile sales for warehouse orders.
- Streamline ERP processing for Mobile Sales application as of this version is unchanged and all screens reflect Handhelds.

Improvements

Improvement

Email Messages Flagged as Spam Enhanced

We have made several changes to eliminate email messages from being flagged as spam.

- We now provide both plain text and HTML message body as alternate views.
- We've added content-type encoding and message ID to SMTP messages to address antispam score issues.

Improvement

Date Format on French Forms Modified

We have modified the date format for the French forms to be consistent with the English forms.

Update

NC/NR Field Added to Map Import

We have added the NC/NR Inventory Master field to the Product Map Import program.

Enhancement

Exported GL Activity Report Description Field Expanded

We have expanded the Description field on the Exported GL Activity Report to include more characters.

Enhancement

AR Statements Updated

The Invoice customer code now prints beside the Statement customer code if they differ.

Enhancement

Web User Account Active Flag Added

We have added the ability to flag web users as Active (when the flag is enabled) or Inactive (when the flag is disabled) in the Modify E-Commerce Web User Accounts.

- Web users flagged as inactive cannot log into E-commerce.
- Web users flagged as inactive cannot use the Forgot Password or Change Password features in E-commerce.

Update

AP Invoice Entry Screen Updated

The supplier's name on the Supplier Invoices screen is now read-only.

Update	Planned Po Preparation Tag to Print Optimized We have made speed improvements to the Tag to Print screen within PPP. Upon validating and generating a PPP session, you can now tag purchase orders for printing without any delay.
Update	ESC Button Function Updated A new flag was added to the INI file to control the behaviour of the ESC button. If the flag is OFF, original functionality is used and the ESC button saves changes even when the user does not press the save button on certain screens. If the flag is ON, the ESC button no longer saves changes.
Update	E-Commerce Banners Link Caption Updated We have updated the E-Commerce link caption on banners from "Discover Our Products" to "View All Products".
Improvement	E-commerce Product Detail Page Updated We have replaced an error message in the E-commerce product detail page under the documents tab. If a physical file is missing, then the message 'File not available yet' displays. • There is also a default file size limit of 4MB for publishing files in Streamline. • Large files can impact performance, but if larger file uploads are required, then IIS settings must be adjusted accordingly.
Improvement	E-Commerce Forgot Password Warning Message Added We have added a warning message to the E-commerce > Forgot Your Password screen. The warning message reads: Password reset email could take 5-10 minutes to be received.
Enhancement	E-Commerce Login Request Email Field Length Increased We have increased the field length for the Request a Login Account page on E-Commerce. The new limit is 255 characters.

Enhancement

Product Attribute Filters and New Export Button Added

We have added Product Filters to the Main Product Attributes Maintenance screen and a new Export Data Button. The new Product Filters enable you to filter the data to see a specific data set. The following filters are available:

- **Main** - displays all main product codes. Main products are headings by which regular products are grouped.
- **All** - displays all product codes, including main products and linked products.
- **Linked** - displays all linked products that are grouped into a main product group.
- **Main of Selected** - displays the main grouping for the linked item you have selected.
- **Linked of Selected** - displays the linked items for the main group that you have selected.

The new stand-alone Export Data button enables you to export the filtered data to a CSV file format that opens in the built-in spreadsheet controls.

Update

HSBC CPA EFT File Format Updated

We have updated the HSBC CPA 1464 EFT file format. We now pick up the institution number from the bank's master file record instead of using a hardcoded value.